



Switch Kit

Tired of the costs of banking elsewhere, but think it's too difficult to make the change?

A Dakotaland Federal Credit Union Switch Kit is the answer.

Our Switch Kit includes everything you need to help you make a smooth transition to "bank free" services you can enjoy at Dakotaland Federal Credit Union.

Step 1: OPEN

Open your account at any Dakotaland Federal Credit Union location today. It's quick and a \$5 deposit gives you a lifetime membership to the Credit Union. Don't leave before you order your new ATM/Debit card, a supply of new checks and signed up for online banking.

Note: the \$5 is always yours if you leave for any reason.

Step 2: SWITCH

Switch direct deposits and automatic deposits using the Direct Deposit Form. When you ask your employer to reroute your paychecks to your new account, be sure to find out what date the first deposit will occur.

Step 3: CHANGE

Change automatic payments and withdrawals using the Payroll Deduction Authorization Form. By making a list of all your automatic payments and deposits that are scheduled to go in and out of your old account each month will ensure you don't miss one.

Step 4: TRANSFER

Transfer your credit card balances to a Dakotaland Federal Credit Union VISA credit card using the VISA Credit Card Application.

Step 5: CLOSE

Close all other savings, checking & bill payment accounts. Destroy your old checks and ATM cards. Once you do close the account make sure to obtain written confirmation for your records.

Note: you may wish to leave a small amount of cash in your old checking account for at least one more month to ensure all checks have cleared.

Use our handy To Do List to help you make the switch. Or find more details at www.dakotalandfcu.com

Dakotaland

FEDERAL CREDIT UNION

Switch Kit – To Do List

We have made it quick and easy to switch your accounts to Dakotaland. Simply use this checklist to get you on your way to being “bank free”.

1. Have your new Dakotaland Federal Credit Union account numbers ready when completing the Authorization Forms within the Switch Kit.

Savings Account Number: _____

Checking Account Number: _____

Dakotaland’s Routing Number: 291479356

2. Switch direct deposits/automatic deposits using the Direct Deposit Form:

_____ Employer Deposit

_____ Brokerage Deposits

_____ Government Deposit

_____ Child Support/Court Ordered Deposits

_____ Social Security Deposit

_____ Other

3. Switch automatic payments/withdrawals using the Payroll Deduction Authorization Form:

_____ Mortgage/Rent

_____ Association Fees

_____ Online Banking

_____ Auto

_____ Membership Dues

_____ Cable TV/Satellite

_____ Internet Service

_____ Credit Cards

_____ Investments

_____ Utilities

_____ Phone/Cell Phone

_____ Other

4. Close all other savings, checking & bill payment accounts:

Financial Institutions: _____

5. Transfer high-rate credit card balances to your Dakotaland Federal Credit Union VISA using the VISA Credit Card Application:

Financial Institutions: _____

6. Additional options to explore:

_____ Refinance your Auto Loan at Dakotaland Federal Credit Union

_____ Refinance your Mortgage Loan at Dakotaland Federal Credit Union

_____ Utilize your Home’s Equity at Dakotaland Federal Credit Union